

How to use this toolkit

You can use this toolkit to find ways to save money and reduce spending to achieve your financial goals. To get started, complete the worksheets provided. You will use this information to list the changes you want to make, and identify your financial goals and timelines. To help get you started, we've provided some examples below as a guide.

Financial goals worksheet

	Financial goal	Timeline	Funds needed
0	(Example: I plan to build an emergency fund)	(One year)	(At least \$2,000)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

How to reach my financial goals

	Activity	Action	Timeline
0	(Example: Dining out)	(Bring coupons)	(Effective immediately)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

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